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Overcoming boundaries and creating e-commerce champions



Leading Swiss ecommerce logistic provider seeking CHF 2 million by end of 22Q3 to disrupt classic freight forwarder business

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The global e-commerce logistics market is projected to reach \$1,901.97 billion by 2030, growing at a CAGR of 23.5% from 2021 to 2030

In ecommerce, retailers require top logistics to stay relevant and scale

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Top logistics

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Large ecommerce providers such as Amazon and Alibaba set global standards in logistics



Fast and on-time deliveries combined with free returns are the new normal



To stay relevant and scale

- Ecommerce needs to step up its logistical efforts:
- To provide the requested customer experience:
 - Setting up and operating local warehouses and fulfilment centers for faster delivery
 - Optimizing processes to increase delivery accuracy and reduce costs



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• Testing and offering products in new markets



Retailers



Struggle to keep up with high customer expectations in terms of logistics



Need to invest heavily in logistics to continue to grow

With Columbus, mid-size retailers focus on sales while offering best-in-class logistics



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Best-in-class logistics thanks to digital fulfilment columbus.net and scale-proven processes

Digital fulfillment – Columbus Hub



API and fast registration of articles



Immediate notification on stock level



Real-time tracking and customized stock reports



Automatic order forwarding



Tracking of returns



Fast creation of import and export declaration



Onboarding



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Warehousing

Pick, Pack & Ship

Returns

End-to-end crossborder shipping within 48 hours



Global shopping, D2C trend and regulatory changes leads to CAGR of 23.5%

Regulatory changes^[™]

- Enforcement of customs on all cross-border shipments
- Increased surveillance of delivery and manufacturing **standards**

Behavioral changes

- Manufacturers and brands going **direct2consumer** \square
- Asian push to Europe[™]
- Continuous increase in ecommerce spending

TAM^ℤ

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Global ecommerce logistics market USD 235.7 billion **CAGR: 23.5%**

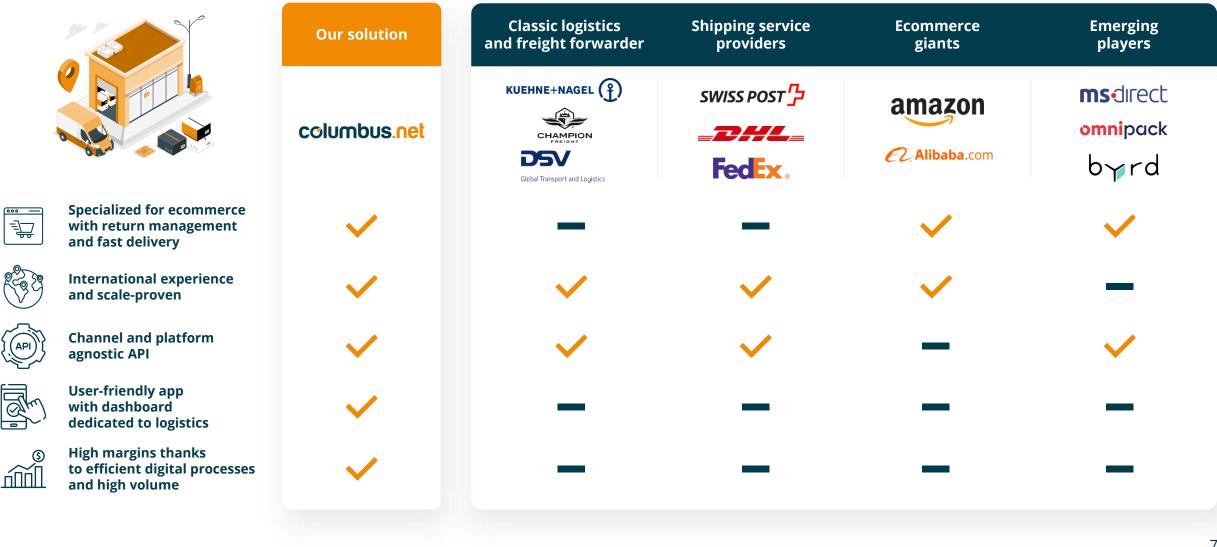
SAM

European ecommerce logistics market USD 72.7 billion **CAGR: 13.7%**

> SOM objective for 2026

CHF 22 million net-revenue **Equals 0.02%** market share

Best logistics provider for mid-size ecommercecolumbus.netplayers



Logistics-as-a-Service generating recurring revenue and profitable margins

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Logistics-as-a-Service generating recurring revenue Omnichannel & cross-border logistics



Profitability proven thanks to:





Software automatization

% _____p. ____p. ____



Where do we stand today

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These customers already trust and rely on Columbus









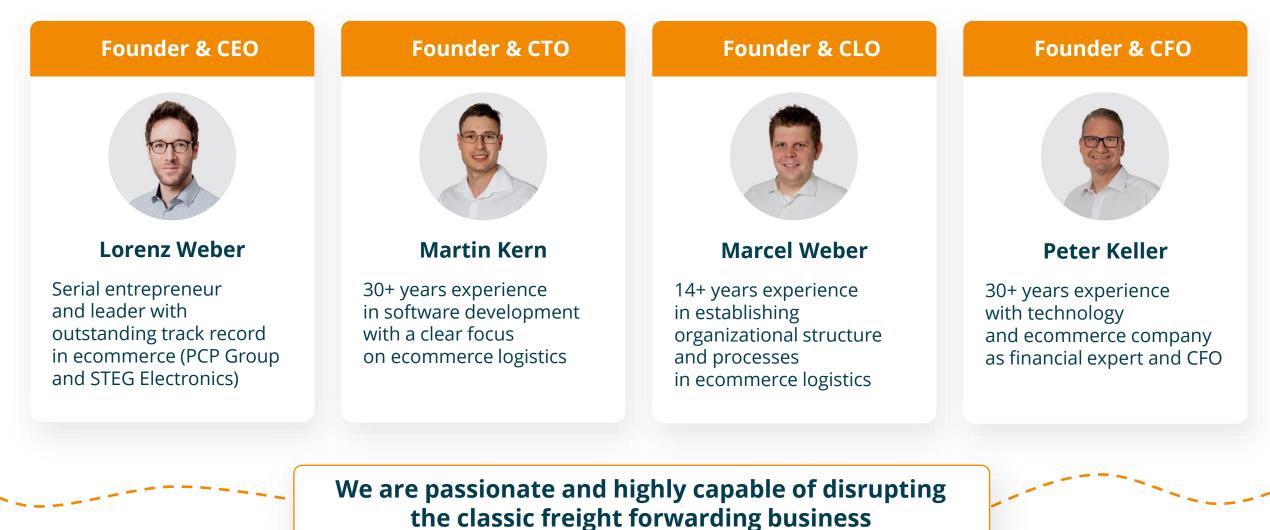
Disrupt classic freight forwarder business and prepare global expansion

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Experienced management team with proven track record in ecommerce logistics

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You focus on sales. We do the logistics.



Lorenz Weber Founder & CEO

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